# Market concentration - data rules

Contents

[Market concentration - data rules 1](#_Toc142226924)

[Market concentration possible values and rules 1](#_Toc142226925)

[How to use the data 3](#_Toc142226926)

[Example 1: How does market concentration vary across NT for different support categories? 3](#_Toc142226927)

[Example 2: How does market concentration vary across service districts in QLD for capacity building supports? 4](#_Toc142226928)

[About this document 4](#_Toc142226929)

## Market concentration possible values and rules

This table contains data on market concentration by State/Territory, service district and support class. Market concentration is derived as a percentage of payments to the top 10 largest providers in terms of payments made by the NDIS for the supports received. The payments in market share only includes payments made directly to providers on behalf of participants as part of a participant’s plan.

This data considers a 6-month period with a 3 month lag to allow for payments for supports which have occurred in that time to be included. For example, the data marked as 31 December 2019 is built on support provided during 1 April 2019 to 30 September 2019. Payments for supports will be allocated to the time that the support was provided, not the time that the payment was made.

The NDIS has been available in different service districts for varying amounts of time, and hence the data should be treated with caution.

| **Variable** | **Description** | **Rules** | **Sample Possible Values** |
| --- | --- | --- | --- |
| RprtDate | Reporting date | * The dates will align with quarter end dates * The data set contains multiple dates | * 31Dec2024 * 30Sep2024 * 30Jun2024 * 31Mar2024 * 31Dec2023 * 30Sep2023 * 30JUN2023 * 31Mar2023 * 31Dec2022 * 30Sep2022 * 30Jun2022 * 31Mar2022 * 31Dec2021 * 30Sep2021 * 30Jun2021 * 31Mar2021 * 31Dec2020 * 30Sep2020 * 30Jun2020 * 31Mar2020 * 31Dec2019 * 30Sep2019 * 30Jun2019 |
| StateCd | State/Territory where the participant resides | * This is the State/Territory of residence for the participant receiving service * All States/Territories may not have all the support classes * “ALL” denotes all the States/Territories where the NDIA operates | * ACT * ALL * MIS * Missing * NSW * NT * QLD * SA * TAS * VIC * WA |
| SrvcDstrctNm | Service district where the participant resides | * This is the service district of residence for the participant receiving service * Each State/Territory is divided into service districts in which the NDIA operates * “ALL” denotes all the service districts * Service districts are only shown separately in the results if the NDIS commenced in their area at least 12 months before the reporting date. Otherwise the data for the service district is only included in the aggregate result for the State/Territory in which they are situated. For example; Western Melbourne started phasing into the Scheme on 01-Oct-2018. Therefore, it will not appear separately in the 30-Jun-2019 results, but will contribute to the result for VIC/ALL. However, it will appear separately in the data cube for 30-Sep-2019 report. | * TAS North * TAS North West * TAS South East * TAS South West |
| SuppClass | Support class | * NDIS plans have support classes under which a participant receives necessary and reasonable funding * The value here denotes the support class under which the payment was made to the provider * “ALL” denotes all the support categories | * ALL * Capacity Building * Capital * Core |
| PymntShareOfTop10 | Percentage of total payment to top 10 largest providers in terms of payments made by the NDIS for the supports received | * To calculate the percentage of the total payment to the top 10 largest providers in terms of payments made by the NDIS for the supports received, the following steps were taken:  1. The top 10 largest providers were identified by dollar amount of payments received 2. The percentage of the payments made to the top 10 largest providers was calculated 3. If there are less than 10 providers then those are considered the largest providers | * Positive percentage values |
| PymntBnd | Payment Band | * This only includes payments made directly to providers on behalf of participants as part of a participant’s plan | * $1m - $5m * $5m - $10m * $10m - $20m * $20m - $30m * $30m - $40m * $40m - $50m * $50m - $100m * $100m - $200m * $200m - $300m * $300m - $500m * $500m - $700m * $700m - $1b * $1b - $1.5b * $1.5b - $2b * $2b - $2.5b * $2.5b - $3b * $3b - $3.5b * $3.5b - $4b * $4b - $4.5b |

## How to use the data

Below are two examples of how to use the data.

### Example 1: How does market concentration vary across NT for different support categories?

To get the answer, apply the following filters to the data:

RprtDt=”30JUN2023”, StateCd=”NT”, SrvcDstrctNm=”ALL”

### Example 2: How does market concentration vary across service districts in QLD for capacity building supports?

To get the answer, apply the following filters to the data:

RprtDt=”30JUN2023”, StateCd=”QLD”, SrvcDstrctNm≠”ALL” (unselect), SuppClass=“Capacity Building”

## About this document

**Approved:** December 2024

**Contact:** [scheme.actuary@ndis.gov.au](mailto:scheme.actuary@ndis.gov.au)